

SIMPLE FUNDING PROGRAM FOR NONPROFIT TRANSACTIONS

Please complete the following application and return with the requested financial information.

Legal Name of Lessee:				
Address:				
City:	County:	State:	Zip:	
Contact Person:		Title:		
Phone: ()		Fax: ()		
Email Address:				
Alternative Contact Person:		Title:		Phone: ()
Date lessee was established:		Does the lessee self-insure for property & liability insurance?		

Total Cost of Equipment/Project: \$	Term (years):			
*Down Payment: \$	Source of Down Payment:			
Trade In: \$	Payment Amount: \$	Delivery Date:		
Other: \$	Payment Due:	<input type="checkbox"/> Advance	<input type="checkbox"/> Arrears	
Amount to Finance: \$	Payments:	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Semi – Annual <input type="checkbox"/> Annual
Will the down payment be made before delivery or at delivery?				
What fund will the remaining lease payments be made from?				

Equipment Description - including make and model (please attach brochure if available):				
New Equipment:	<input type="checkbox"/> Yes <input type="checkbox"/> No	If no, please list age of equipment or date manufactured:		
Refurbished:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Year:		
Replacement:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Age of current equipment:	Year purchased:	
If not a replacement, why is the equipment needed?				
Buyout Included:	<input type="checkbox"/> Yes <input type="checkbox"/> No	Amount of buyout included: \$		
Soft Costs Included:	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Physical location of equipment after delivery:				
Describe the essential use of the equipment being purchased:				
If the project is a building, who owns the land?				
Has the lessee ever defaulted or non-appropriated on a lease or bond?				<input type="checkbox"/> Yes <input type="checkbox"/> No

For lease applications over \$75,000, in addition to this application, please send a complete copy of your 3 years most recent audited financial statements or tax returns + most recent interim statements.

Failure to consummate this transaction once credit approved and the lease documents are drafted and delivered to the lessee will result in a \$495.00 fee being assessed to the lessee. If the transaction is funded by LeaseSource, Inc., this fee will NOT be charged to the lessee.

*Proof of down payment is required prior to any payment of lease proceeds to the vendor, unless otherwise negotiated.

“I hereby authorize the organization, to whom this application is made, or any credit bureau or other investigative agency employed by such organization, to investigate financial statements or other data obtained from me or from any other person pertaining to my credit and financial responsibility.”		
Completed By (signature):	Typed Name and Title:	Date: